

PRESS RELEASE

BMZ GROUP ACQUIRES MAINHAUSEN-BASED ELECTRONICS MANUFACTURER VISATRONIC

Karlstein am Main, Germany, March 3rd, 2023 – BMZ Group, a global specialist in lithium-ion batteries, is pleased to announce the acquisition of VISATRONIC GmbH in the form of a strategic investment. The manufacturer of electronic flat modules, located in Mainhausen, Germany, has been a supplier to BMZ Group for many years.

Effective March 1st, 2023, BMZ Holding GmbH has taken over the Mainhausen-based company VISATRONIC. The manufacturer of complete electronic flat modules (electronic manufacturing services - EMS) produces individually on behalf of customers and has already been a valued supplier of the globally operating battery manufacturer for years.

The takeover of the economically very well positioned company, which can look back on a steady, organic growth since its foundation and was able to record 2022 as the best year in its company history, offers immense synergies for both sides. Both sides make a point of maintaining the economic independence of VISATRONIC GmbH. BMZ will integrate its supplier into the group in order to increase the security of supply. VISATRONIC, for its part, will benefit in return from a gigantic network expansion, particularly on the global stage, especially with regards to opportunities in purchasing, sales and expansion of production capacities.

The management, which has been in the hands of the Gebauer brothers since 2000, will remain contractually secured for at least three more fiscal years. Beyond that, no fundamental changes are planned for existing customers and employees.



Signing of the contract for the takeover of VISATRONIC GmbH by BMZ Holding GmbH. Persons in the picture from left to right: Bernhard Gebauer, Michael Gebauer (both managing directors of VISATRONIC GmbH) and Lawyer Dr. Steffen Dietz (representing BMZ Holding GmbH).

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CEO and Founder of BMZ Group Sven Bauer explains: "We are very pleased about the inclusion of VISATRONIC into the BMZ Group. This strengthens another important *Made in Germany* factor in battery manufacturing. In times of uncertain supply chains, such alliances are indispensable for technology companies."

VISATRONIC Managing Director Michael Gebauer adds: "We have known and appreciated the BMZ Group as a customer for many years and are taking the well-considered step of joining the Group primarily with a view to expansion opportunities and future security for the company and its employees."

Further information on the BMZ Group is available at www.bmz-group.com.

About BMZ Group:

BMZ Group is a global player in the development and production of cross-industry lithium-ion system solutions. It offers the complete value chain from the cell and the battery to second life and disposal. In addition to supplying markets such as medical, power- & gardentools as well as industrial applications, the BMZ Group sees itself primarily as THE GREEN ENERGY SYSTEM PROVIDER. With the production of home and industrial storage units for photovoltaic systems as well as batteries for electric mobility, BMZ manufactures the heart of the necessary infrastructure for the energy and transport turnaround. In view of the impending climate change and its consequences, the BMZ Group is thus fulfilling its social, economic and ecological responsibility. The Group is headquartered in Germany and has additional production facilities in China, Poland and the USA, as well as subsidiaries in Japan, the UK and France. In addition, there are research and development sites worldwide. More than 2,300 employees work for the BMZ Group.

About VISATRONIC GmbH:

VISATRONIC GmbH is located in Mainhausen (Mainflingen district), Hesse, where it employs approximately 70 people. VISATRONIC manufactures complete electronic flat modules according to customer requirements (electronic manufacturing services - EMS). The electronics manufacturer supplies international customers from a wide range of markets, beyond the borders of Europe and as far as Asia. The product quality meets the highest standards, which enables VISATRONIC GmbH to meet the strict certification processes for medical technology applications.

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